

WORLD LEADER IN AIR COOLING



SYMPHONY LIMITED

Data Sheet : Quarter ended on June 30, 2019

(A) Standalone Performance Analysis

i) Sales & Profitability

(₹ in Crores)

Particulars	Standalone		
	Quarter Ended		Year Ended
	30-Jun-19	30-Jun-18	31-Mar-19
	(Unaudited)	(Unaudited)	(Audited)
Sales	160	79	522
Growth % Y-O-Y	102%		
Other Operating income	0	-	2
Revenue from operations	160	79	524
Growth % Y-O-Y	102%		
Other Income	11	6	33
Gross Revenue	171	85	557
Growth % Y-O-Y	102%		
Gross Margin(Sales - Material Cost)Value	80	43	261
EBITDA	35.47	6.80	144.44
PBT	34.41	5.73	139.90
Growth % Y-O-Y	500%		
PAT	26.41	4.76	100.90
Growth % Y-O-Y	455%		

ii) Margins

Gross margin % of Sales	50%	54%	50%
EBITDA % of Gross Revenue	21%	8%	26%
PBT Margin % of Gross Revenue	20%	7%	25%
PAT Margin % of Gross Revenue	15%	6%	18%

iii) Segment-wise capital employed and ROCE (PBIT) (₹ in Crores)

Particulars	Standalone		
	Quarter Ended		Year Ended
	30-Jun-19	30-Jun-18	31-Mar-19
	(Unaudited)	(Unaudited)	(Audited)
Capital employed (Monthly Average)			
Air Cooling and Other Appliances	161	174	114
Corporate Funds	522	432	512
ROCE(PBIT) - Not Annualised			
Air Cooling and Other Appliances	15%	1%	116%
Corporate Funds	2%	1%	2%

iv) Treasury Investment:

a) Treasury Investment (excluding investments in subsidiaries)	526	365	481
b) Treasury Investment (including investments in subsidiaries)	613	444	569

v) Geographical Segment-wise Revenue

Segment Revenue			
India	148	65	467
Rest of the world	12	14	57
Total	160	79	524

(B) Consolidated Performance Analysis

i) Sales & Profitability

(₹ in Crores)

Particulars	Consolidated		
	Quarter Ended		Year Ended
	30-Jun-19	30-Jun-18	31-Mar-19
	(Unaudited)	(Unaudited)	(Audited)
Sales	291	146	842
Growth % Y-O-Y	100%		
Other Operating income	1	-	2
Revenue from operations	292	146	844
Growth % Y-O-Y	100%		
Other Income	12	6	39
Gross Revenue	304	152	883
Growth % Y-O-Y	100%		
Gross Margin(Sales - Material Cost)Value	132	72	389
EBITDA	49.57	22.92	146.83
PBT	40.94	21.07	130.06
Growth % Y-O-Y	94%		
PAT	33.41	20.10	91.35
Growth % Y-O-Y	66%		

ii) Margins

Gross margin % of Sales	45%	50%	46%
EBITDA % of Gross Revenue	16%	15%	17%
PBT Margin % of Gross Revenue	13%	14%	15%
PAT Margin % of Gross Revenue	11%	13%	10%

iii) Segment-wise capital employed and ROCE (PBIT)

Capital employed (Monthly Average)			
Air Cooling and Other Appliances	165	189	133
Corporate Funds	522	432	512
ROCE(PBIT) - Not Annualised			
Air Cooling and Other Appliances	21%	9%	97%
Corporate Funds	2%	1%	2%

iv) Treasury Investment

Treasury Investment	526	367	482
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v) Geographical Segment-wise Revenue (₹ in Crores)

Particulars	Consolidated		
	Quarter Ended		Year Ended
	30-Jun-19	30-Jun-18	31-Mar-19
	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue			
India	148	66	467
Rest of the world	144	80	377
Total	292	146	844

(C) Shareholders' Payout

Dividend per share ₹ (on Face value ₹ 2)			
Interim Dividends	1.00	1.00	3.00
Final Dividends	-	-	1.50
Dividend (%)			
Interim Dividends	50%	50%	150%
Final Dividends	-	-	75%

Symphony

World's Largest manufacture of Residential, Commercial and Industrial Air Coolers. Available in more than 60 countries.

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